



Zenith India Lawyers
D-49, Sushant Lok III, Sector-57,
Gurugram, Haryana -122003

Date: September 14, 2026

To,

The Board of Directors

Alps Digital Devices Limited

(Formerly known as Alps Distributors Private Limited and Alps Digital Devices Private Limited)

Door No. Old No 28/73-A, G-63 (New Door No. 55/849/A),

Elders Forum Road, Panampilly Nagar,

Ernakulam – 682036, Kerala, India

Indcap Advisors Private Limited

Suite 1201, 12th Floor,

Aurora Waterfront, GN Block, Sector V,

Bidhannagar – 700091, West Bengal, India

And

Hem Securities Limited

203, Jaipur Tower,

M.I. Road, Jaipur,

Rajasthan - 302001 India

(Hem Securities Limited and Indcap Advisors Private Limited, collectively as the Book Running Lead Managers or “BRLMs” and individually as Book Running Lead Manager/Lead Manager” or “BRLM/LM”)

Dear Sir/Madam,

Sub: Consent to act as Legal Advisor to the Company for the Initial Public Offer of equity shares of face value ₹ 10 each ("Issue") of Alps Digital Devices Limited ("Company").

We Zenith India Lawyers hereby give our consent to act as the “**Legal Advisor to the Issue**” to the Company for the proposed Issue.

We have no objection and give our consent to the inclusion of our name in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with the Securities and Exchange Board of India (“SEBI”), the Registrar of Companies, Ernakulam (“RoC”), and with the Emerge Platform of National Stock Exchange of India Limited where the equity shares are proposed to be listed (“**Stock Exchange**”), as well as in any other documents and materials in relation to the Issue, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (“**SEBI ICDR Regulations**”).

The following details in respect of us may be disclosed:

Firm Name	Zenith India Lawyers
Address	D-49, Sushant Lok III, Sector – 57, Gurugram, Haryana - 122003
Tel No	0124-4240681
Website	www.zilawyers.com
E-mail	raj@zilawyers.com
Contact Person	Raj Rani Bhalla
Designation	Managing Partner

We further authorize the Company to deliver a copy of this consent letter to SEBI, the Stock Exchange(s), the RoC, and any other regulatory authorities as may be required.





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We confirm that we will immediately communicate in writing any changes in the above information to the Book Running Lead Managers to the Issue ("**BRLMs**") until the date on which the equity shares commence trading on the Stock Exchange(s). In the absence of such communication, the BRLMs may assume that there is no change to the above information until such date.

Further, we consent to this certificate being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of the SEBI circular (*reference no. SEBI/HO/CFD/CFD-TPD-I/P/CIR/2024/170*) dated December 5, 2024, as may be amended from time to time.

This consent letter is being issued for information purposes and for inclusion (in full or part) in the Draft Red Herring Prospectus/ Red Herring Prospectus, and may be relied upon by the Company and the BRLMs in relation to the Issue.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Draft Red Herring Prospectus/ Red Herring Prospectus.

Yours faithfully,

For and on behalf of Zenith India Lawyers

Authorized Signatory
Name: Raj Rani Bhalla
Designation: Managing Partner
Place: Gurugram

